



First Quarter 2013 Conference Call
April 26, 2013

Forward-Looking Statements



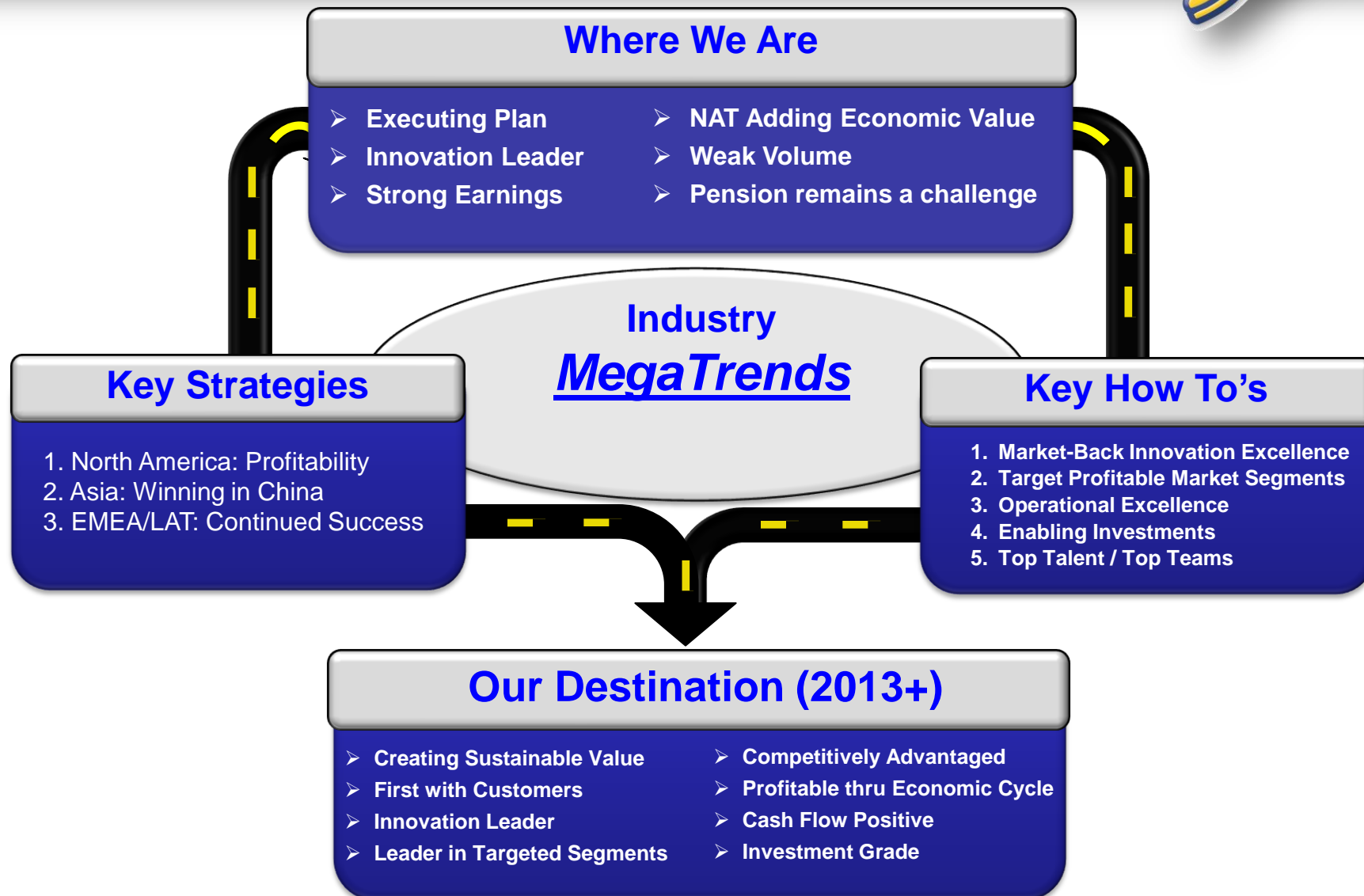
Certain information contained in this presentation constitutes forward-looking statements for purposes of the safe harbor provisions of The Private Securities Litigation Reform Act of 1995. There are a variety of factors, many of which are beyond our control, that affect our operations, performance, business strategy and results and could cause our actual results and experience to differ materially from the assumptions, expectations and objectives expressed in any forward-looking statements. These factors include, but are not limited to: our ability to implement successfully our strategic initiatives; pension plan funding obligations; actions and initiatives taken by both current and potential competitors; increases in the prices paid for raw materials and energy; a labor strike, work stoppage or other similar event; deteriorating economic conditions or an inability to access capital markets; work stoppages, financial difficulties or supply disruptions at our suppliers or customers; the adequacy of our capital expenditures; our failure to comply with a material covenant in our debt obligations; potential adverse consequences of litigation involving the company; as well as the effects of more general factors such as changes in general market, economic or political conditions or in legislation, regulation or public policy. Additional factors are discussed in our filings with the Securities and Exchange Commission, including our annual report on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K. In addition, any forward-looking statements represent our estimates only as of today and should not be relied upon as representing our estimates as of any subsequent date. While we may elect to update forward-looking statements at some point in the future, we specifically disclaim any obligation to do so, even if our estimates change.

Q1 Highlights



- **Segment Operating Income of \$302 million**
 - Record North America Q1 results
 - Three SBUs report year-over-year SOI growth
- **North America segment operating income up 59% from prior year, a first quarter record**
- **Asia Pacific and Latin America report unit volume growth and report strong double digit operating margins**
- **Successfully executed prefunding of frozen U.S. pension plans**

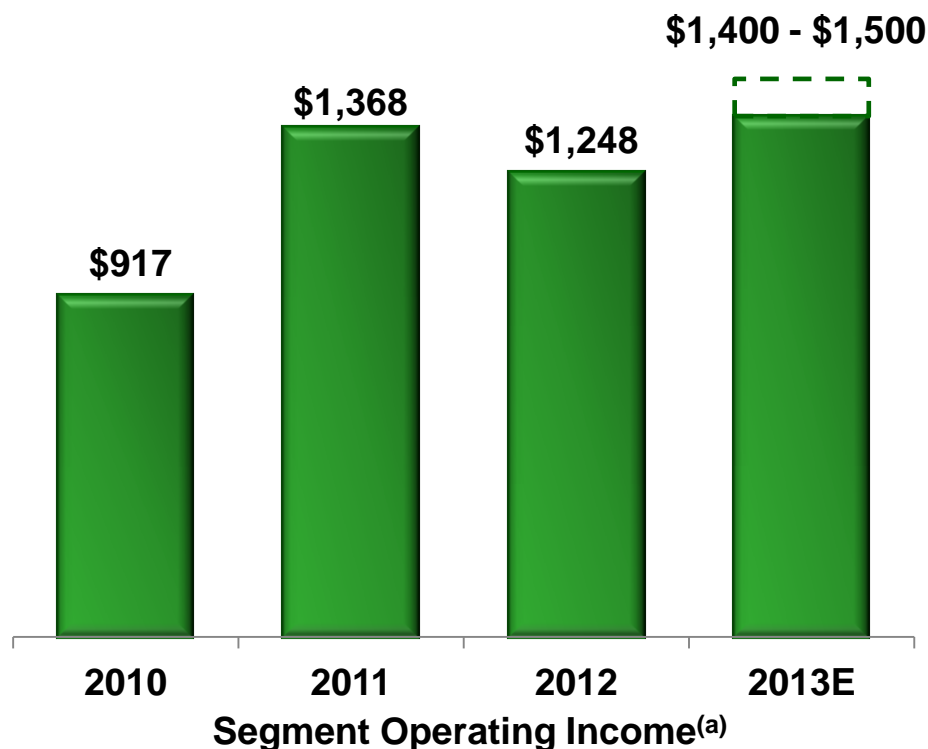
Strategy Roadmap



Record Results in a Challenging Environment



\$ In millions



✓ Creating Sustainable Economic Value

By being...

- First with our customers
- Leader in our targeted segments
- The innovation leader
- Competitively advantaged

And as a result, we will be...

- Profitable through economic cycles
- Cash flow positive
- Investment grade

Commitment to our strategy has resulted in record profitability in a challenging industry environment

a) See Segment Operating Income reconciliation in Appendix on page 35.

EMEA Situation Assessment



- **Industry volumes remain very weak**
- **De-stocking in channels continuing**
 - Manufacturer sales < sell-out to consumers
- **Goodyear working to improve service levels and supply chain flexibility**
- **Actions needed to match weak economic environment**
 - Full closure of Amiens (French) factory announced
 - Increase targeted market segment share
 - Grow in emerging markets
 - Additional productivity actions of \$75-100 million over 3 years
- **Current focus on summer season sales**
 - Leverage advantage in label & magazine test scores

Weak environment persists, executing further actions to return margins to historical levels

Summary



- ✓ **Addressing weak environment**
- ✓ **Pent-up demand creates future upside**
- ✓ **Addressing operating issues in EMEA**
- ✓ **Continue delivering in North America, Latin America & Asia**

Solid Q1 Results...Full Year SOI and Cash Flow Outlook Unchanged



Financial Update

First Quarter 2013 Income Statement



In millions

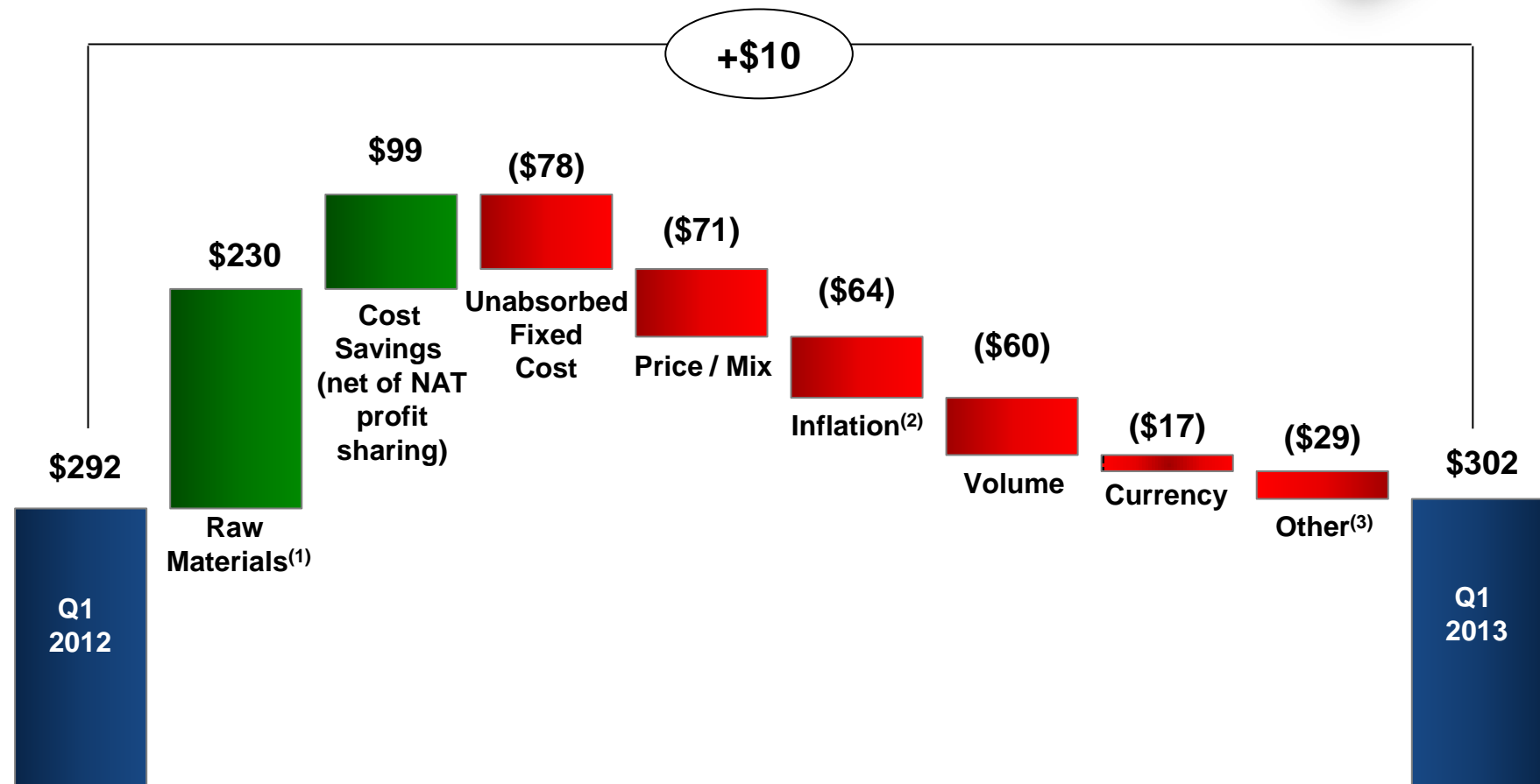
	1st Quarter		Change
	2013	2012	
Units	39.5	43.0	(8.1)%
Net Sales	\$4,853	\$5,533	(12.3)%
Gross Margin	18.8%	16.7%	
SAG	\$645	\$662	(2.6)%
Segment Operating Income ^(a)	\$302	\$292	3.4%
Segment Operating Margin ^(a)	6.2%	5.3%	0.9 pts
Goodyear Net Income (Loss)	\$33	(\$4)	
Less: Preferred Stock Dividends	\$7	\$7	
Goodyear Net Income (Loss) Available to Common Shareholders	\$26	(\$11)	
Goodyear Net Income (Loss) Available to Common Shareholders - Per Share of Common Stock			
Basic	\$0.10	(\$0.05)	
Diluted	\$0.10	(\$0.05)	

a) See Segment Operating Income and Margin reconciliation in Appendix on page 35.

First Quarter 2013 Segment Operating Results



\$ In millions



1. Raw material variance of \$230 million excludes raw material cost saving measures of \$57 million, which is included in Cost Savings above
2. Estimated impact of inflation (wages, utilities, energy, transportation and other)
3. Primarily other tire-related businesses of (\$25) million

First Quarter 2013 Balance Sheet



\$ In millions

	March 31, 2013	December 31, 2012	March 31, 2012
Cash and cash equivalents	\$ 2,386	\$ 2,281	\$ 2,083
Accounts receivable	3,021	2,563	3,530
Inventories	3,168	3,250	3,969
Accounts payable - trade	(3,218)	(3,223)	(3,571)
Working capital ^(a)	<u>\$ 2,971</u>	<u>\$ 2,590</u>	<u>\$ 3,928</u>
Total debt ^(b)	\$ 6,581	\$ 5,086	\$ 5,631
Net debt ^(b)	\$ 4,195	\$ 2,805	\$ 3,548
Memo:			
Net Global Pension Liability	\$ 2,487	\$ 3,522	

Q1 increase in net debt is largely offset by a decrease in our unfunded pension obligation

a) Working capital represents accounts receivable and inventories, less accounts payable - trade.
b) See Total Debt and Net Debt reconciliation in Appendix on page 36.

Cash Flow



\$ In millions

	Three Months Ended		Trailing Twelve Months Ended
	March 31, 2013	March 31, 2012	March 31, 2013
Net Income	\$ 31	\$ 8	\$ 260
Depreciation and Amortization	177	170	694
Working Capital	(335)	(767)	889
Pension Expense	76	78	305
Other	46	(98)	284
Capital Expenditures	(271)	(276)	(1,122)
Free Cash Flow from Operations (non-GAAP)*	\$ (276)	\$ (885)	\$ 1,310
Memo:			
Pension Contributions & Direct Payments	\$ (908)	\$ (114)	\$ (1,478)
Debt Change, net	\$ 1,486	\$ 350	\$ 871
Rationalization Payments	\$ (24)	\$ (31)	\$ (99)
Asset Dispositions (Gain)/Loss	\$ 2	\$ (4)	\$ (19)

* See page 37 for a reconciliation of "Free Cash Flow from Operations," a non-GAAP measure, to the most directly comparable GAAP measure.

First Quarter 2013 Segment Results



In millions

North American Tire

	2013	2012	Change
Units	14.8	15.8	(6.4%)
Net Sales	\$2,166	\$2,497	(13.3%)
Operating Income	\$127	\$80	58.8%
Margin	5.9%	3.2%	

Europe, Middle East, and Africa Tire

	2013	2012	Change
Units	15.1	18.0	(16.1%)
Net Sales	\$1,607	\$1,938	(17.1%)
Operating Income	\$31	\$90	(65.6%)
Margin	1.9%	4.6%	

Latin American Tire

	2013	2012	Change
Units	4.5	4.3	5.1%
Net Sales	\$513	\$521	(1.5%)
Operating Income	\$60	\$55	9.1%
Margin	11.7%	10.6%	

Asia Pacific Tire

	2013	2012	Change
Units	5.1	4.9	4.6%
Net Sales	\$567	\$577	(1.7%)
Operating Income	\$84	\$67	25.4%
Margin	14.8%	11.6%	

2013 Full-Year Industry Outlook



	April Full-Year 2013 Guidance		February Full-Year 2013 Guidance	
	NAT	EMEA	NAT	EMEA
Consumer Replacement	~ Flat	~ Flat	Flat to +2%	Flat to +2%
Consumer OE	~ +5%	~ (5)%	~ +5%	~ (5)%
Commercial Replacement	~ Flat	~ +5%	~ Flat	~ +5%
Commercial OE	~ Flat	Flat to +5%	~ Flat	Flat to +5%

2013 Key Segment Operating Income Drivers



Driver	Q2	Full Year	Comments
Global Volume	~ Flat	~ Flat	<ul style="list-style-type: none"> • Slow recovery in developed consumer replacement business
Price/Mix vs. Raw Materials	+\$50 – \$75 million	Positive	<ul style="list-style-type: none"> • Lower raw material costs
Unabsorbed Overhead	~ (\$50) million	~ (\$25) – (\$50) million	<ul style="list-style-type: none"> • ~4 million unit production cut in Q1
Cost Savings vs. Inflation	Slightly Positive	Positive	<ul style="list-style-type: none"> • Cost actions to address soft demand environment
Foreign Exchange	~ (\$10) million	~ (\$40) – (\$60) million	<ul style="list-style-type: none"> • Venezuela devaluation and other impacts of stronger dollar
Other Tire-Related	~\$10 million	\$0 - \$25 million	<ul style="list-style-type: none"> • Recover Q1 negative Chemical variance
China Startup	~\$5 million	\$20 - \$30 million	<ul style="list-style-type: none"> • Improved ramp-up of Pulandian facility

Note: All referenced USD figures relate to year-over-year impact on Segment Operating Income.

2013 Outlook Financial Assumptions



Assumption	Comments
Interest Expense	\$405 - \$430 million
Income Tax	25% - 30% of International Segment Operating Income
Global Pension	\$275 - \$325 million expense ~\$1.10 - \$1.15 billion in total contributions
Working Capital	Use of ~\$0 - \$100 million
Capital Expenditures	\$1.0 - \$1.2 billion
Depreciation & Amortization	~\$700 million

Appendix

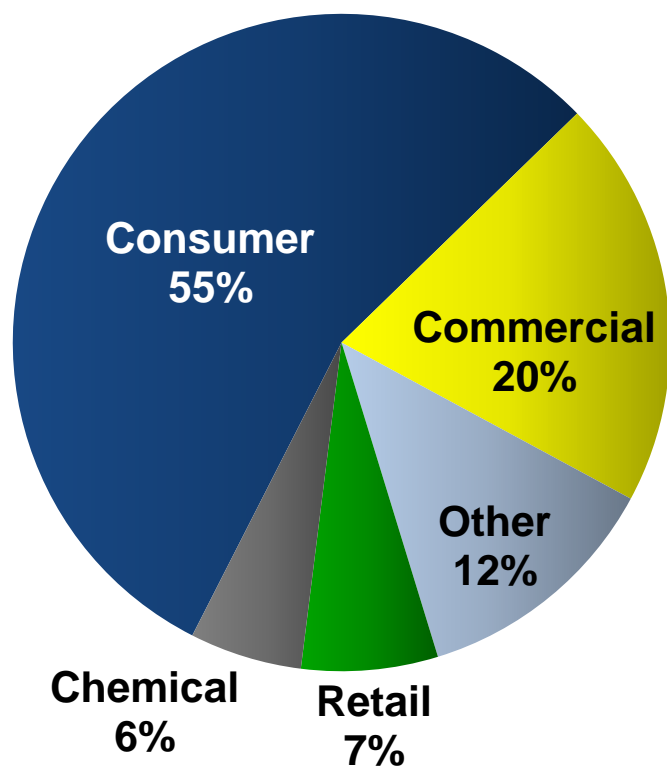
The background features a dark blue field with a subtle, repeating diamond-shaped pattern. Overlaid on this are several thick, wavy, yellow lines that create a sense of motion and depth. One prominent yellow line in the lower half has a series of small white dashes along its length, resembling a road or a stylized ribbon.

First Quarter 2013 Tire Unit & Sales Summary



In millions

2013 Q1 Sales = \$4,853



Unit/Sales Mix

	<u>2013</u>	<u>2012</u>	<u>% Change</u>
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Consumer

Units	36.0	39.1	(7.9%)
Sales	\$2,680	\$2,999	(10.6%)

Commercial

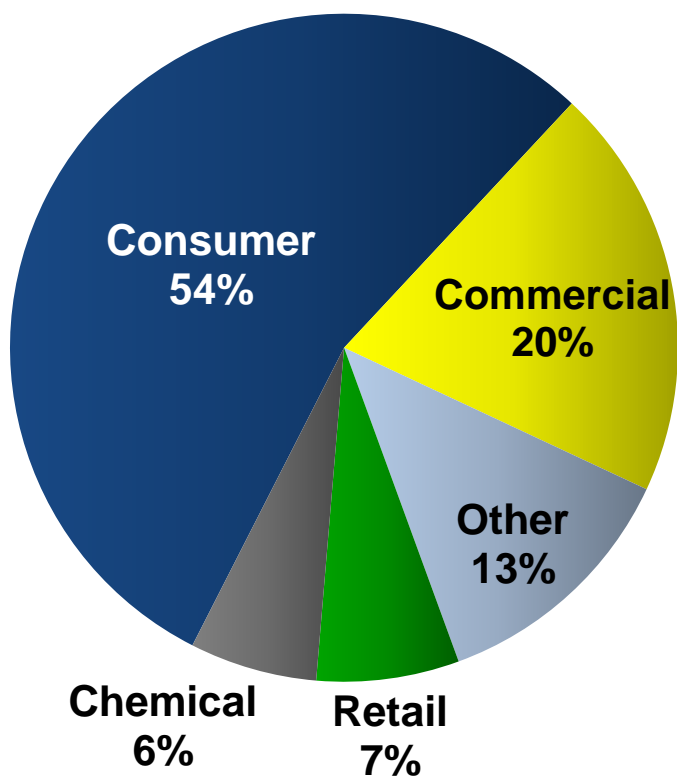
Units	3.0	3.3	(10.4%)
Sales	\$978	\$1,090	(10.3%)

Full Year 2012 Tire Unit & Sales Summary



In millions

2012 Sales = \$20,992



Unit/Sales Mix

	<u>2012</u>	<u>2011</u>	<u>% Change</u>
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Consumer

Units	149.2	163.6	(8.8%)
Sales	\$11,429	\$12,065	(5.3%)

Commercial

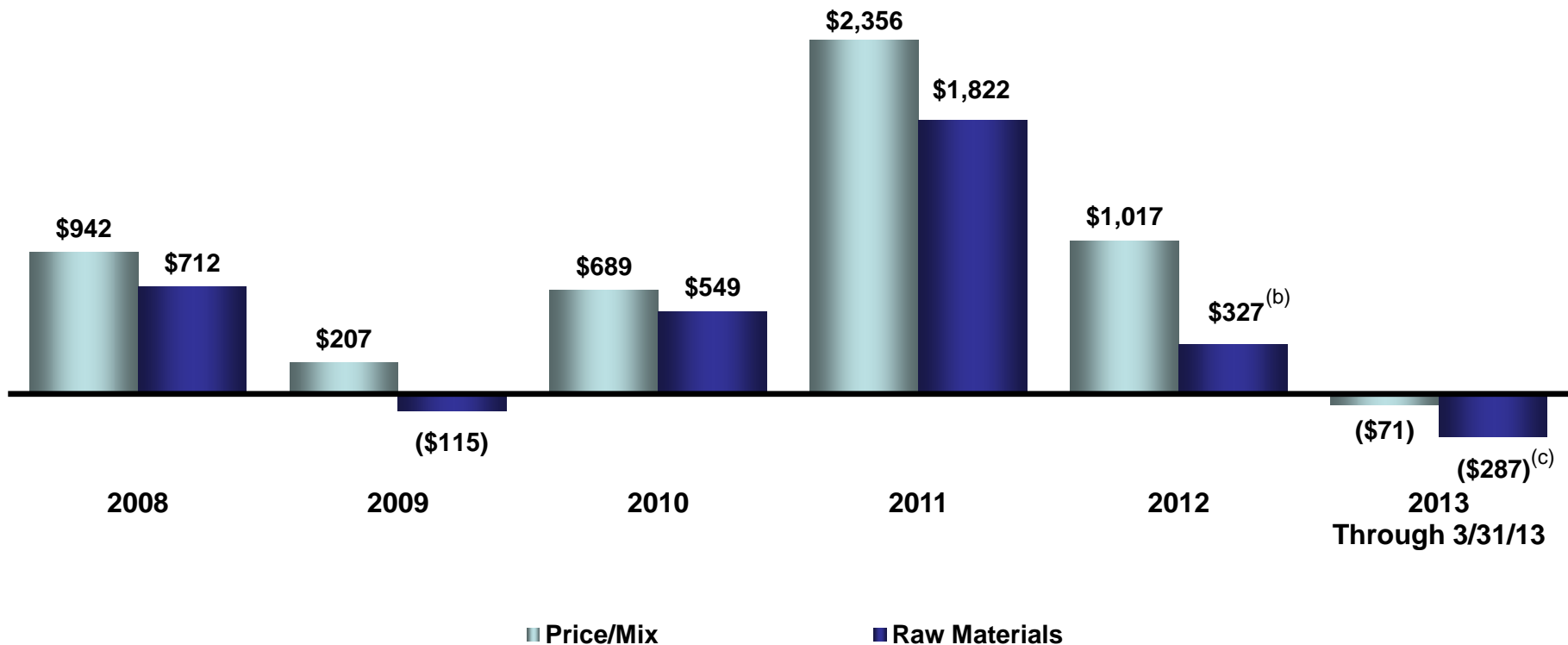
Units	12.8	14.8	(13.6%)
Sales	\$4,202	\$4,588	(8.4%)

Price/Mix Improvements



Price/Mix vs. Raw Materials^(a)

\$ in millions



(a) Reflects impact on Segment Operating Income. Raw Materials include the impact of raw material cost savings measures.

(b) Raw material variance of \$327 million includes raw material cost savings measures of \$249 million.

(c) Raw material variance of (\$287) million includes raw material cost savings measures of \$57 million

First Quarter 2013 Liquidity Profile



\$ In billions

Liquidity Profile

\$4.9^(a)

Pan European
Securitization^(b)

\$0.2

Available
Credit Lines ^(c)

\$2.3

Cash &
Equivalents^(d)

\$2.4

\$1 billion
required for
operations

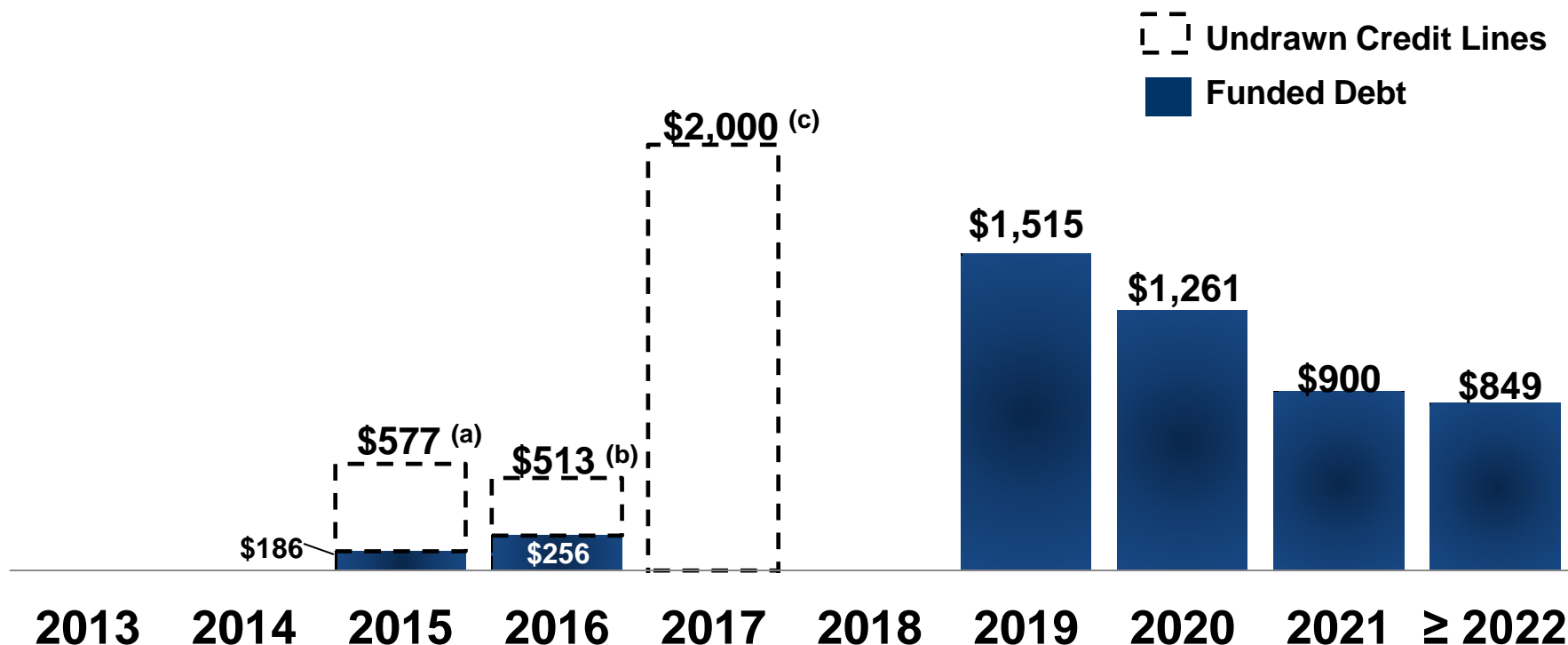
March 31, 2013

- (a) Total liquidity comprised of \$2,386 million cash and cash equivalents, \$2,289 million of unused availability under various credit agreements, and the additional \$244 million committed under the Pan-European securitization program.
- (b) Committed Pan-European securitization program of \$577 million (€450 million) subject to available receivables. At March 31, 2013, the amounts available and utilized under this program totaled \$333 million (€260 million) and \$186 million (€145 million), respectively.
- (c) Includes \$25 million of financing related to relocation and expansion of manufacturing facility in China.
- (d) Includes \$289 million of cash in Venezuela denominated bolivares fuertes at the official exchange rate of 6.3 bolivares fuertes per U.S. dollar at March 31, 2013.

First Quarter 2013 Maturity Schedule



\$ In millions



Note: Based on March 31, 2013 balance sheet values and excludes notes payable, capital leases and other domestic and foreign debt. Details on all other actual outstanding debt as of March 31, 2013 in Appendix on page 38.

(a) At March 31, 2013, the amounts available and utilized under the committed Pan-European securitization program of \$577 million (€450 million) totaled \$333 million (€260 million) and \$186 million (€145 million), respectively.

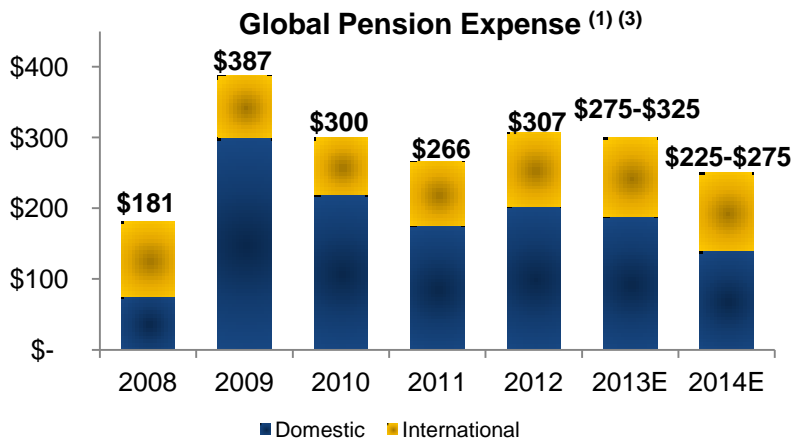
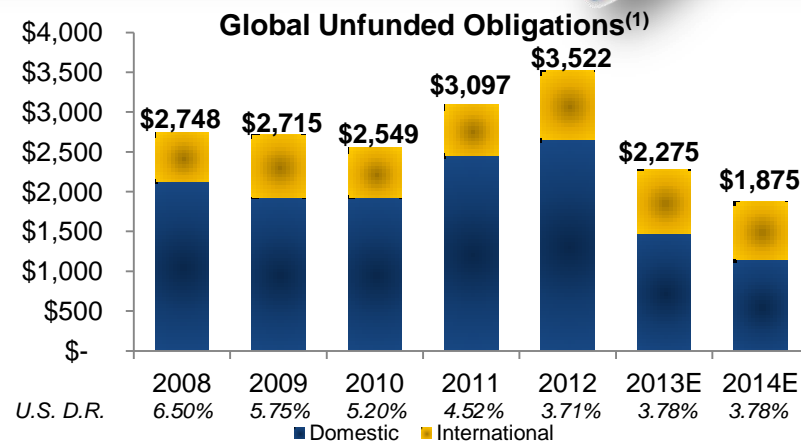
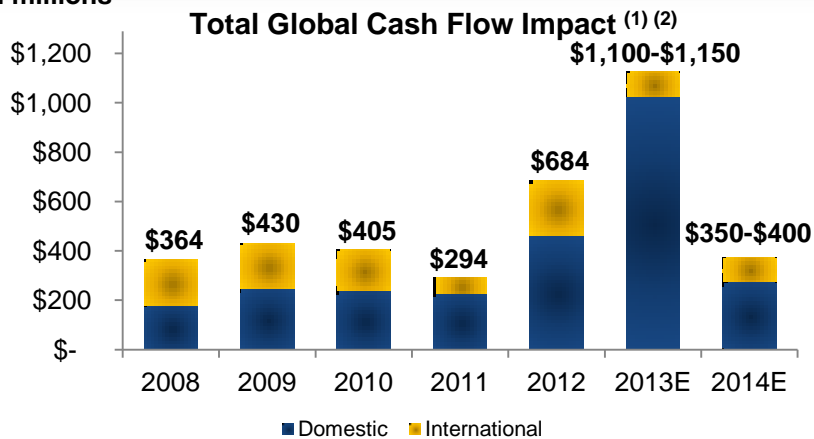
(b) At March 31, 2013, \$256 million was outstanding under the European revolving credit facility. Letters of credit issued as of this date totaled \$10 million (€7 million).

(c) At March 31, 2013, our borrowing base, and therefore our availability, under the U.S. revolving credit facility was \$480 million below the facility's stated amount of \$2.0 billion. Also, \$394 million of letters of credit were issued under this facility.

Pension Update



\$ In millions



U.S. Sensitivity⁽¹⁾

• Discount Rate:

Liability: ~ \$200 million per 25 bps

Expense: \$7 million per 25 bps

• Return:

No effect on liability





14.2% actual 2012 return results in approximately \$30 million decrease to 2013 U.S. pension expense

1. Reflects discretionary contributions and February 28, 2013 remeasurement of frozen U.S. pension plans. U.S. sensitivity excludes short-term hedging as described in our 10Q.
2. Includes cash funding for direct benefit payments for 2008 - 2012 only.
3. Excludes one-time charges.

U.S. Pension Liability Sensitivity Analysis (2013)



\$ In millions

Favorable / (Unfavorable)	Interest Rate Movement ⁽¹⁾			
	Interest Rate Increase		Interest Rate Decrease	
	+ 100 bps	+ 50 bps	(50) bps	(100) bps
Liability	794	397	(397)	(794)
Funded Frozen Plans	(266)	(133)	133	266
Hedged Hourly Plans	(124)	(25)	142	284
Net Liability Impact	404 	239 	(122) 	(244) 

We have entered into derivative agreements that cap upside and limit downside on a portion of plan assets (equity position) during 2013 (i.e., zero-cost collars). These agreements initially cover 75% of equity position declining to 50% during the year.

(1) Assumes parallel shifts in interest rates

First Quarter Significant Items (after taxes and minority interest)



2013

- Net foreign currency remeasurement loss resulting from the devaluation of the Venezuelan bolivar fuerte, \$92 million (37 cents per share)
- Rationalizations, asset write-offs and accelerated depreciation charges, \$9 million (4 cents per share)
- Net loss on asset sales, \$2 million (1 cent per share)
- Net gain resulting from tax law changes, \$12 million (5 cents per share)
- Net insurance recoveries resulting from the impact of the 2011 Thailand flood, \$6 million (2 cents per share)

2012

- Charges resulting from the early redemption of senior notes, \$86 million (35 cents per share)
- Rationalizations, asset write-offs and accelerated depreciation charges, \$14 million (6 cents per share)
- Discrete tax charges, \$3 million (1 cent per share)
- Net insurance recoveries resulting from the impact of the 2011 Thailand flood, \$5 million (2 cents per share)
- Net gains on asset sales, \$3 million (1 cent per share)

First Quarter Significant Items (after taxes and minority interest)



\$ In millions, except EPS

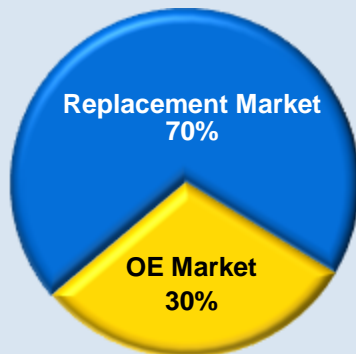
		First Quarter 2013				
		Significant Items				
	Reported	Venezuela Devaluation	Restructuring & Accelerated Depreciation	Loss on Asset Sales	Insurance Recoveries from Thailand Flood	Tax Items (Gain)
Net Sales	\$ 4,853					
Cost of Goods Sold	3,940		(5)	-	9	-
Gross Margin	913	-	5	-	(9)	-
SAG	645	-	-	-	-	-
Interest Expense	85	-	-	-	-	-
Rationalizations	7	-	(7)	-	-	-
Other Expense	126	(115)	-	(2)	-	-
Pre-tax Income	50	115	12	2	(9)	-
Taxes	19	23	1	-	(2)	12
Minority Interest	(2)	-	2	-	(1)	-
Reported Net Income	\$ 33	92	9	2	(6)	(12)
Preferred Dividends	(7)	-	-	-	-	-
Net Income Available to Common Shareholders	\$ 26	92	9	2	(6)	(12)
EPS	\$ 0.10	\$ 0.37	\$ 0.04	\$ 0.01	\$ (0.02)	\$ (0.05)

Company Overview



**Goodyear tires are sold
in two distinct tire markets...**

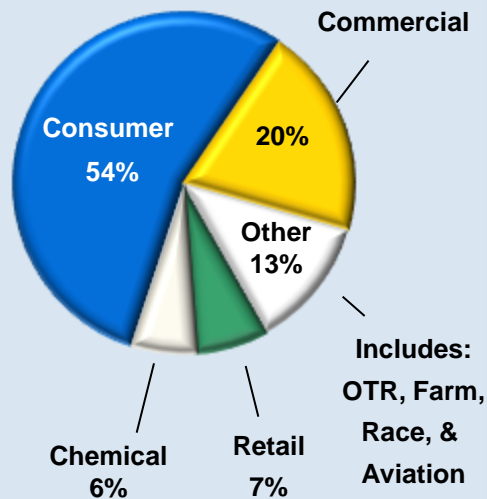
(% of 2012 Units of 164 million)



OE ~20% of 2012 Revenue

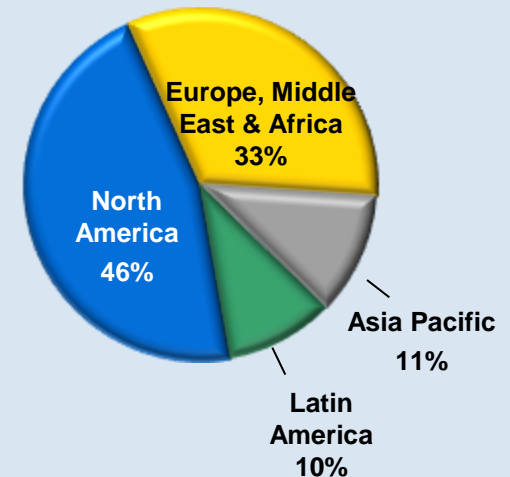
**...available in a diverse
selection of products...**

(% of 2012 Revenue of \$21 billion)



**...and stretch around the
world**

(% of 2012 Revenue of \$21 billion)



Goodyear Is a Global Tire Industry Leader with Powerful Brands and Broad Product Reach

Industry MegaTrends



1

Significant GDP growth in emerging markets will provide impressive tire market growth

2

Developed markets' size, mix and drive for innovation provide profitable market segments

3

High Value Added technology will continue to migrate into mid-tier cars/tires

7 Industry MegaTrends

7

Unlikely to experience game-changers.... evolutionary, not revolutionary

4

"Green" (fuel efficiency) will be a growing and permanent global theme

5

Tire performance labeling will become an industry standard

6

Internet and information technology will alter end-user buying behaviors

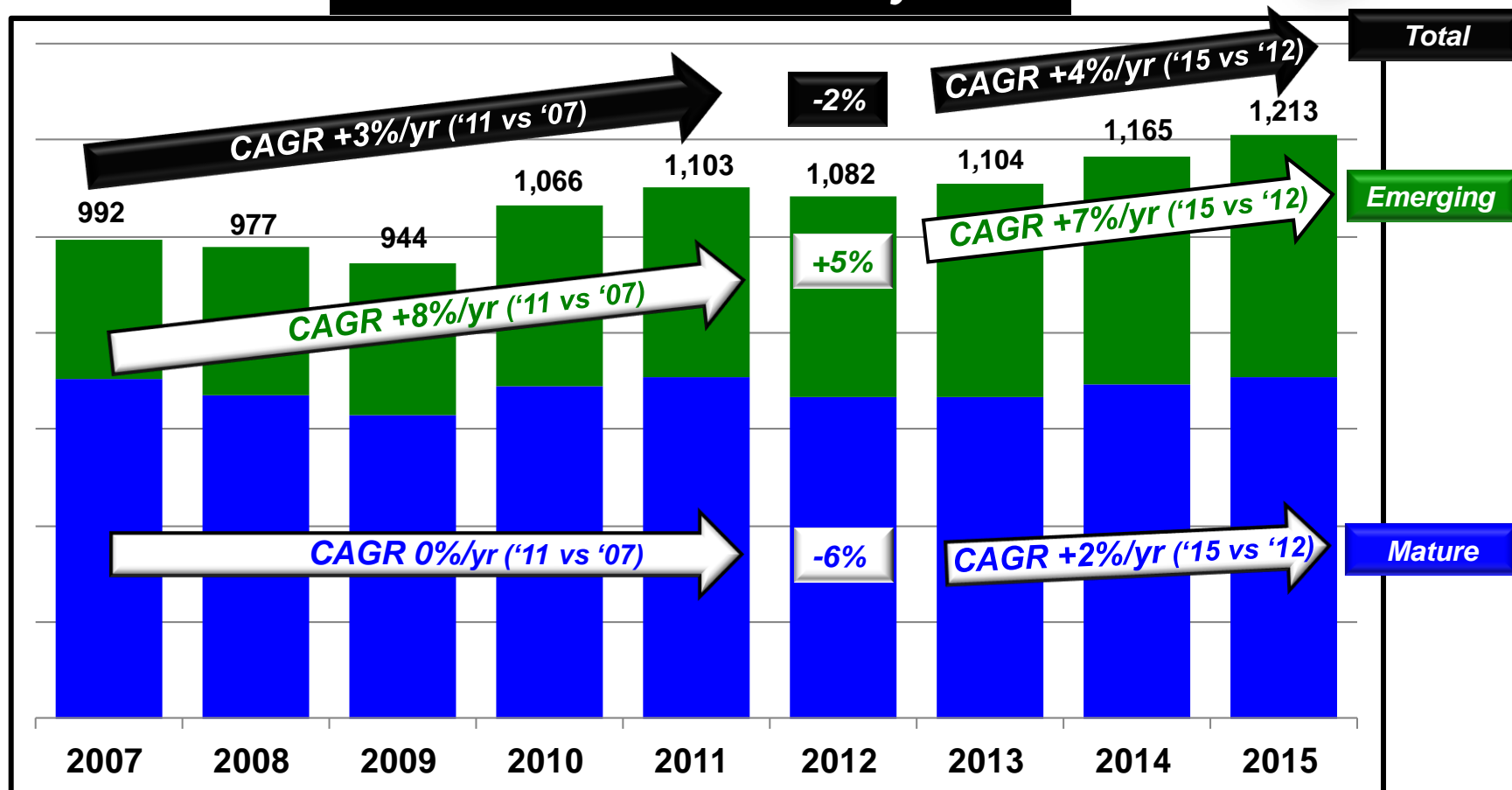
We Remain Confident MegaTrends will Define Industry Growth and Profit Opportunities for Next Several Years

MegaTrend #1: Significant GDP growth in emerging markets will provide impressive tire market growth



(In millions)

Consumer Industry



Emerging markets continue to grow...even with mature market weakness

MegaTrend #2: Developed markets' size, mix and drive for innovation provide profitable market segments



North American Consumer Replacement Industry Segmentation

2012 North America Industry Segment Mix					
Product Application					
		Commuter / Touring	Per-Formance	All-Terrain & Winter	TOTAL
Market Positioning	Premium	6%	9%	3%	18%
	Mid-Tier	32%	10%	11%	53%
	Economy	15%	4%	9%	29%
	Total	53%	23%	24%	100%













	Commuter Touring	Per-Formance	All-Terrain & Winter
Premium	5-year growth rate projection: ~2x mid-tier & economy		
Mid-Tier			
Economy			

Premium growth expected to significantly exceed other market segments

MegaTrend #3: High Value Added technology will continue to migrate into mid-tier cars/tires



*Sample of Latin America OE Fitments requiring
low rolling resistance (complex mixing) = HVA Tires*

Vehicle	Production Start and Rim Size	Vehicle	Production Start and Rim Size	Vehicle	Production Start and Rim Size
 GOL NF	Jan 2012 13" - 14"	 NEW FIESTA	Jan 2013 15"	 UP	Jan 2014 13" - 14"
 CLIO LAC	July 2012 13"	 NEW LOGAN	Jan 2013 15"	 NEW KA	Jan 2014 14"
 ONIX	Oct 2012 14" - 15"	 B73	May 2013 16"	 NEW PUNTO	Jan 2014 14" - 15"
 HB	Oct 2012 14" - 15"	 NEW SANDERO	Jan 2014 15"	 NEW C4	Jun 2014 14" - 15"

Industry continues to evolve towards HVA tires

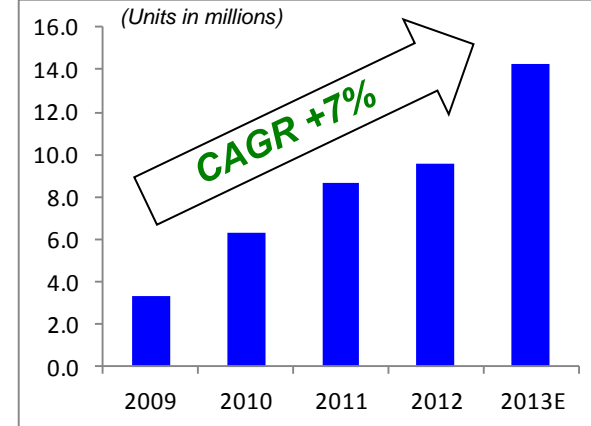
MegaTrend #4: “Green” (fuel efficiency) will be a growing and permanent global theme



Fuel Efficiency Enablers

- Advanced tread compound
 - High silica content
 - Functional polymers

Goodyear Consumer Fuel Efficient Tires Sales (FuelMax and EfficientGrip)

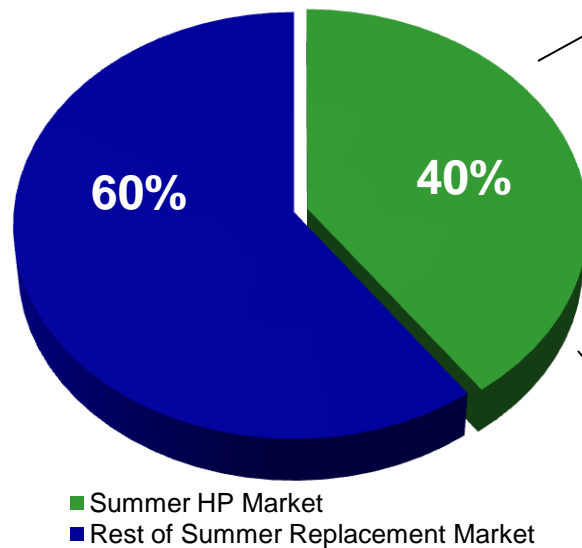


Demand for Fuel Efficiency continues to grow rapidly across all Regions and accelerating High Value Added (HVA) tire growth

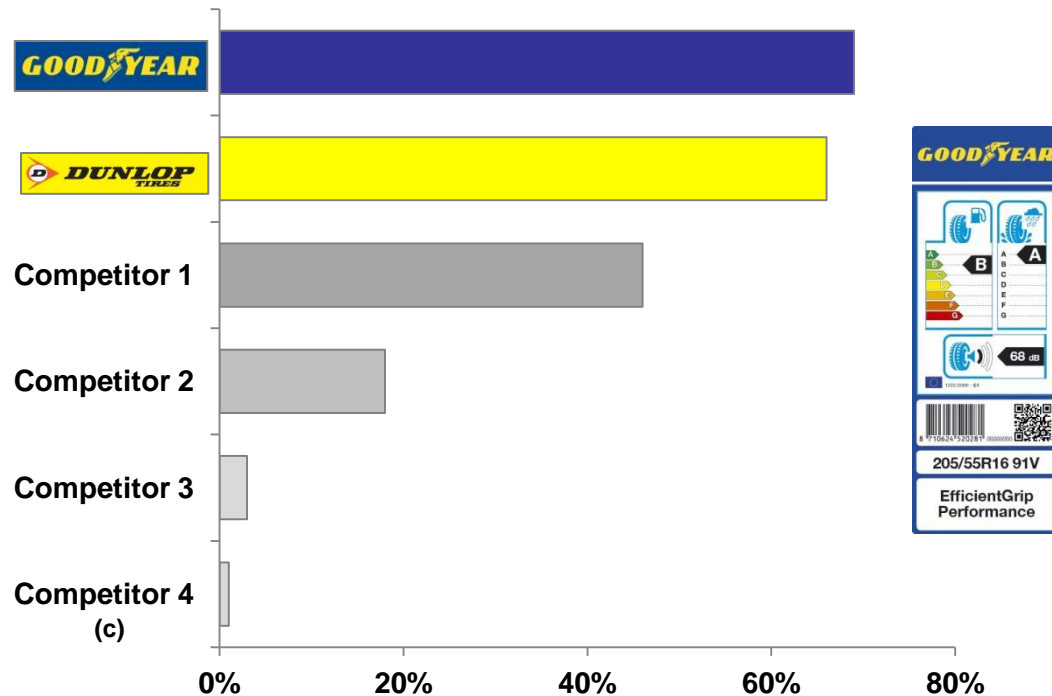
MegaTrend #5: Tire performance labeling will become an industry standard



EU Summer Replacement Market^(a)



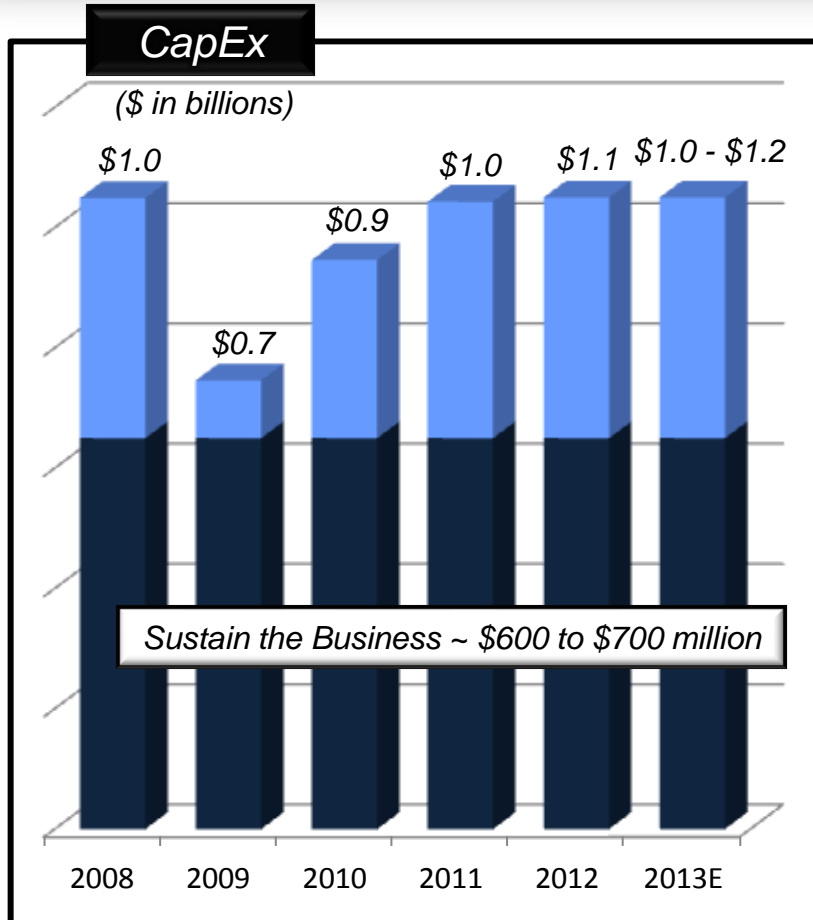
% of Summer High Performance Market
Potential Rated B/A^(b) or Better



Analysis of latest announcements by competition confirm the label competitiveness of our new HP line

- (a) Passenger market based on Europool 2012 Total Europe (excl. Turkey and Ukraine). All grades based upon publicly available information on tires available for sale as at April 1st. HP segment covers H and V speed indexes.
- (b) B grade in Rolling Resistance Index / A grade in Wet Grip Index.
- (c) Competitors include premium brands and best available reported grades by size.

Enabling Investments



- **Sustain the business → Approximately \$600 to \$700 million per year:**
 - Plant maintenance/upkeep
 - Product line extensions molds
 - New products molds
 - Information technology
- **Profitable Growth → \$400 to \$500 million per year (high return projects)**
 - Equipment modernization (impact earnings incrementally over project life)
 - Plant expansions (begin to impact earnings in 2-3 years)
 - Greenfield plants (begin to impact earnings in 3-4 years)
- **Maintain greatest level of flexibility throughout the economic cycle**

Annual capex spend at approximately \$1.1 billion

Reconciliation for Segment Operating Income / Margin



\$ In millions

	Three Months Ended March 31,		Twelve Months Ended December 31,		
	2013	2012	2012	2011	2010
Total Segment Operating Income	\$ 302	\$ 292	\$ 1,248	\$ 1,368	\$ 917
Rationalizations	(7)	(15)	(175)	(103)	(240)
Interest expense	(85)	(101)	(357)	(330)	(316)
Other expense	(126)	(92)	(139)	(73)	(186)
Asset write-offs & accelerated depreciation	(5)	(2)	(20)	(50)	(15)
Corporate incentive compensation plans	(10)	(7)	(69)	(70)	(71)
Corporate pension curtailments/settlements	-	-	(1)	(15)	-
Intercompany profit elimination	(3)	(10)	1	(5)	(14)
Retained expenses of divested operations	(4)	(4)	(14)	(29)	(20)
Other	(12)	(5)	(34)	(75)	(47)
Income (Loss) before Income Taxes	\$ 50	\$ 56	\$ 440	\$ 618	\$ 8
United States and Foreign Taxes	19	48	203	201	172
Less: Minority Shareholders Net Income (Loss)	(2)	12	25	74	52
Goodyear Net Income (Loss)	<u>\$ 33</u>	<u>\$ (4)</u>	<u>\$ 212</u>	<u>\$ 343</u>	<u>\$ (216)</u>
Sales	\$4,853	\$5,533	\$20,992	\$22,767	\$18,832
Return on Sales	0.7%	(0.1)%	1.0%	1.5%	(1.1)%
Total Segment Operating Margin	6.2%	5.3%	5.9%	6.0%	4.9%

This presentation also presents total segment operating income on a forward-looking basis. The company is unable to reconcile forward-looking total segment operating income without unreasonable efforts because management cannot predict, with sufficient certainty, the various elements necessary to provide such a reconciliation.

Reconciliation for Total Debt and Net Debt



\$ In millions

	March 31, 2013	December 31, 2012	March 31, 2012
Long term debt and capital leases	\$ 6,307	\$ 4,888	\$ 5,186
Notes payable and overdrafts	107	102	291
Long term debt and capital leases due within one year	167	96	154
Total debt	\$ 6,581	\$ 5,086	\$ 5,631
Less: Cash and cash equivalents	2,386	2,281	2,083
Net debt	\$ 4,195	\$ 2,805	\$ 3,548

Reconciliation for Free Cash Flow from Operations



The amounts below are calculated from the Consolidated Statements of Cash Flows except for pension expense, which is the total defined benefit pension cost (before curtailments, settlements, and termination benefits) as reported in the pension-related note in the Notes to Consolidated Financial Statements.

	Three Months Ended					Trailing Twelve Months Ended
	March 31, 2013	Dec. 31, 2012	Sept. 30, 2012	June 30, 2012	March 31, 2012	March 31, 2013
(\$ in millions)						
Net Income	\$ 31	\$ (7)	\$ 133	\$ 103	\$ 8	\$ 260
Depreciation and Amortization	177	174	176	167	170	694
Working Capital ⁽¹⁾	(335)	1,361	(136)	(1)	(767)	889
Pension Expense	76	78	77	74	78	305
Other ⁽²⁾	46	(5)	153	90	(98)	284
Capital Expenditures	(271)	(339)	(298)	(214)	(276)	(1,122)
Free Cash Flow from Operations (non-GAAP)	\$ (276)	\$ 1,262	\$ 105	\$ 219	\$ (885)	\$ 1,310
Capital Expenditures	271	339	298	214	276	1,122
Pension Contributions & Direct Payments	(908)	(194)	(263)	(113)	(114)	(1,478)
Rationalization Payments	(24)	(40)	(18)	(17)	(31)	(99)
Cash Flow from Operating Activities (GAAP)	\$ (937)	\$ 1,367	\$ 122	\$ 303	\$ (754)	\$ 855

(1) Working capital represents total changes in accounts receivable, inventories and accounts payable – trade.

(2) Other includes amortization and write-off of debt issuance costs, net rationalization charges, net (gains) losses on asset sales, Venezuela currency devaluation, customer prepayments and government grants, insurance proceeds, compensation and benefits less the total defined benefit pension cost (before curtailments, settlements, and termination benefits) reported in the pension-related note in the Notes to Consolidated Financial Statements, other current liabilities, and other assets and liabilities.

First Quarter 2013 Debt



\$ In millions

	March 31, 2013	December 31, 2012	March 31, 2012	December 31, 2011
Notes Payable:				
Notes Payable and Overdrafts	\$ 107	\$ 102	\$ 291	\$ 256
Long-Term Debt:				
Notes:				
10.5% due 2016	\$ -	\$ -	\$ -	\$ 631
6.75% Euro Notes due 2019	321	330	334	324
8.25% due 2020	995	994	994	994
8.75% due 2020	266	266	265	264
6.5% due 2021	900	-	-	-
7% due 2022	700	700	700	-
7% due 2028	149	149	149	149
Credit Facilities:				
\$2.0 billion first lien revolving credit facility due 2017	-	-	-	-
\$1.2 billion second lien term loan facility due 2019	1,194	1,194	1,200	1,200
€400 million revolving credit facility due 2016	256	-	187	-
Pan-European accounts receivable facility due 2015	186	192	392	393
Chinese credit facilities	505	471	451	389
Other domestic and international debt	933	630	639	570
	<u>\$ 6,405</u>	<u>\$ 4,926</u>	<u>\$ 5,311</u>	<u>\$ 4,914</u>
Capital lease obligations	69	58	29	31
Long-Term Debt Total:	<u>\$ 6,474</u>	<u>\$ 4,984</u>	<u>\$ 5,340</u>	<u>\$ 4,945</u>
Total Debt	<u>\$ 6,581</u>	<u>\$ 5,086</u>	<u>\$ 5,631</u>	<u>\$ 5,201</u>



GOODYEAR

The Goodyear logo is centered in the image. It features the word "GOODYEAR" in a bold, italicized, yellow sans-serif font with a blue outline. A winged foot, also in yellow with a blue outline, is positioned between the "D" and "Y". The background is a dark blue gradient with a subtle diamond pattern. Several bright yellow, curved, swoosh-like lines sweep across the image, creating a sense of motion. A white dashed line is visible on one of the lower yellow swooshes.